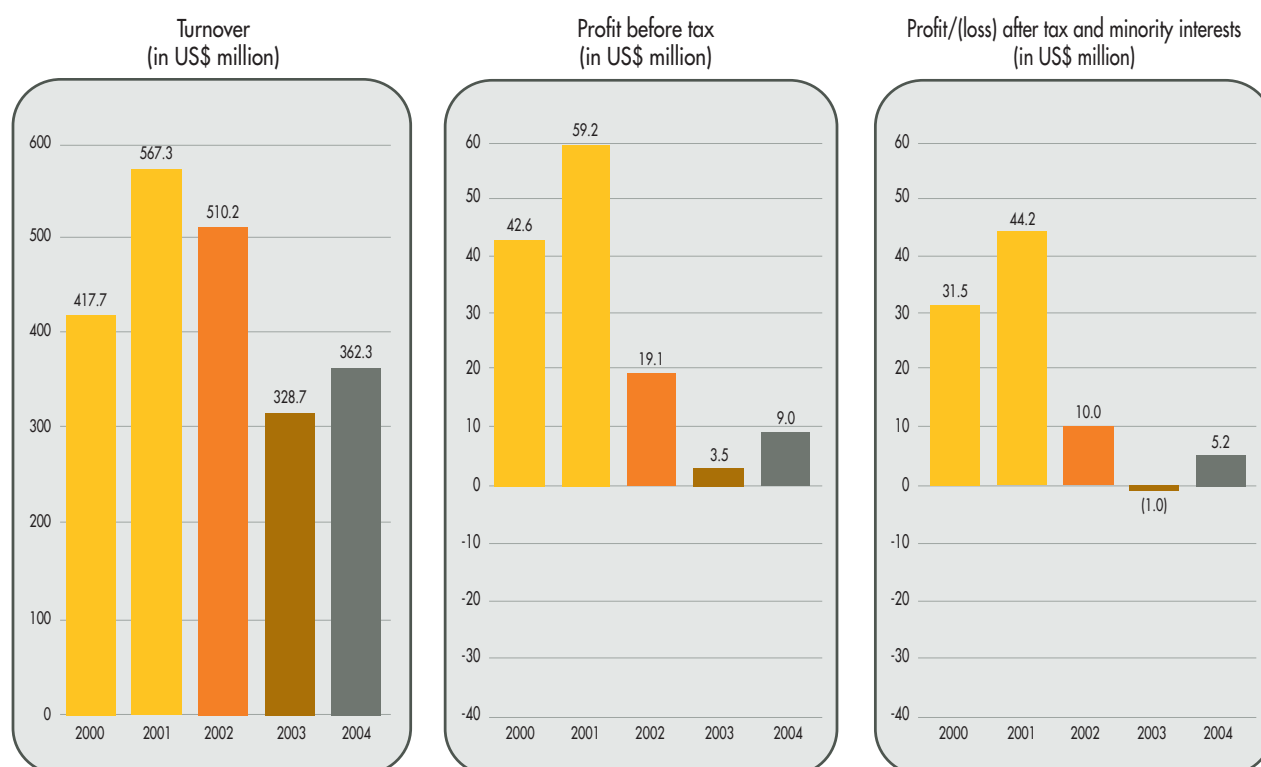


constructing firm foundations
for future growth

financial highlights

Results of the Group's on-going operations excluding amortisation of goodwill and exceptional items for the respective year:



For the year ended September 30
(in US\$ million)

	◀----- Note 1 -----▶		Note 2		
	2000	2001	2002	2003	2004
Turnover	417.7	567.3	510.2	328.7	362.3
Profit before interest* and tax	41.0	55.0	18.6	2.1	6.9
Profit before tax	42.6	59.2	19.1	3.5	9.0
Profit/(loss) after tax and minority interests	31.5	44.2	10.0	(1.0)	5.2
Earnings/(loss) per share (US cents)-basic	7.3	9.6	2.2	(0.2)	1.1
Ratios:					
Profit before tax/turnover %	10.2	10.4	3.7	1.1	2.5
Profit/(loss) after tax and minority interests/turnover %	7.5	7.8	2.0	(0.3)	1.4

Note 1 Due to the change in financial year from 30 June to 30 September, the periods here relate to 12 months ended 30 June for the respective years.

Note 2 The period here relates to 15 months from 1 July 2001 to 30 September 2002.

* Excluding investment income and gain on sale of investments.

Balance Sheet

As at September 30 (in US\$ million)	◀-----Note 1-----▶		Note 2	2003	2004
	2000	2001	2002		
Plant & equipment	18.4	26.4	21.7	17.2	16.1
Receivables from customers (non-current)	0.1	-	-	-	-
Intangibles	0.5	1.9	22.1	17.5	0.1
Other non-current assets	0.3	0.5	4.6	5.2	4.8
Inventories	31.8	31.2	17.0	14.0	16.3
Receivables from external customers (current)	147.6	207.0	129.3	99.8	81.6
Cash & short term investments	140.4	84.9	53.1	84.0	112.3
Other current assets	25.1	37.1	51.0	38.6	34.9
Trade creditors	(97.2)	(108.0)	(77.3)	(44.3)	(49.5)
Bank loans, overdraft and finance leases	(12.8)	(13.9)	(10.6)	(3.7)	-
Other current liabilities	(30.7)	(51.5)	(14.9)	(40.2)	(40.7)
LT bank borrowings and finance leases	(0.6)	(0.1)	(0.1)	-	-
Other non-current liabilities	(36.1)	(9.7)	(2.0)	(1.6)	(1.5)
Net assets	186.8	205.8	193.9	186.5	174.4
Shareholders' interests	184.7	204.1	191.4	184.9	173.5
Minority interests	2.1	1.7	2.5	1.6	0.9
	186.8	205.8	193.9	186.5	174.4
Net tangible assets per share (US cents)	40.6	43.9	36.4	36.0	37.2

Results of the Group's operations after amortisation of goodwill and exceptional items for the respective year:

For the year ended September 30 (in US\$ million)	◀-----Note 1-----▶		Note 2	2003	2004
	2000	2001	2002		
Turnover	417.7	567.3	510.2	328.7	362.3
Profit/(loss) before interest* and tax	41.0	55.0	(27.8)	(13.6)	(10.2)
Profit/(loss) before tax	42.6	59.2	(27.3)	(12.2)	(8.1)
Profit/(loss) after tax and minority interests	31.5	44.2	(34.8)	(16.1)	(11.9)
Earnings/(loss) per share (US cents)-basic	7.3	9.6	(7.5)	(3.5)	(2.6)
Ratios:					
Profit/(loss) before tax/turnover %	10.2	10.4	(5.4)	(3.7)	(2.2)
Profit/(loss) after tax and minority interests/turnover %	7.5	7.8	(6.8)	(4.9)	(3.3)

Note 1 Due to the change in financial year from 30 June to 30 September, the periods here relate to 12 months ended 30 June for the respective years.

Note 2 The period here relates to 15 months from 1 July 2001 to 30 September 2002.

* Excluding investment income and gain on sale of investments.